

EXHIBIT 1 – PART 2

Installed Base



- **Device Suppliers**
 - Current: 45 Suppliers including all Top 5 except Sony / Ericsson
 - 2008 Target: All Top 5 and expansion to GSM
- **Chipset Suppliers**
 - Current: Qualcomm, EMP
 - 2008 Targets: Infineon, TI, Freescale
- **Operators**
 - Current: KDDI, KTF
 - 2008 Targets: Vodacom (Enterprise), Verizon

3 Year Client Product Strategy and Plan

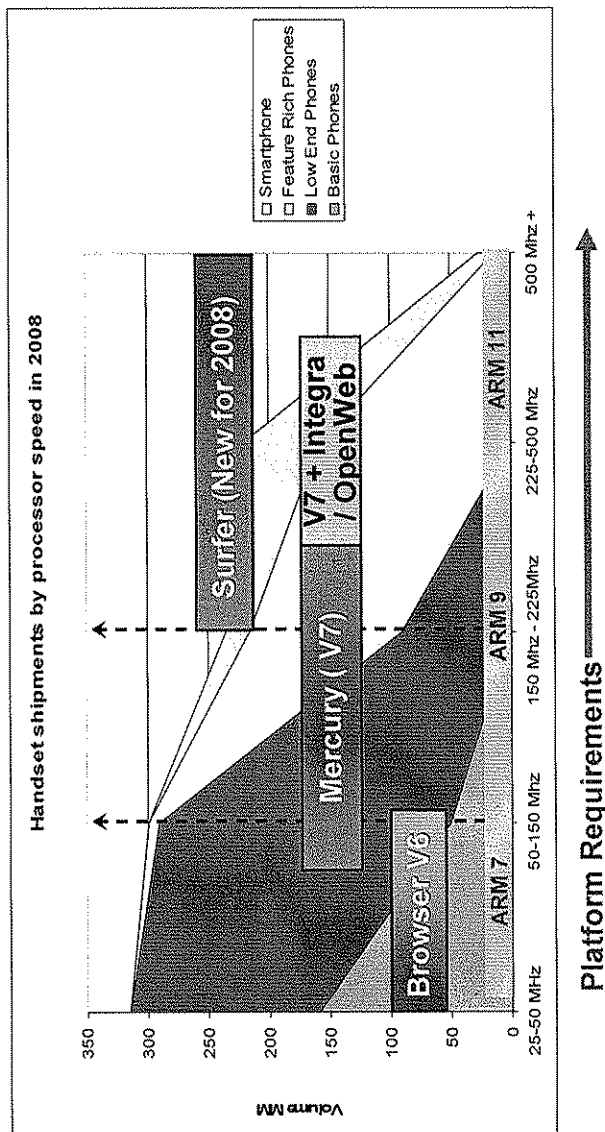


2007	2008	2009	2010
	Mobile Device Suite <ul style="list-style-type: none"> • Service and User Experience • Enable Mass Customization • Enable E2E Solutions 	Mobile Services Platform <ul style="list-style-type: none"> • Productization • Enable Build-to-Order • Service "Add-ons", Plug-ins 	Convergence Platform <ul style="list-style-type: none"> • Device Category Expansion • Enable Personal Networking • Convergence Applications
V4 Browser			
V6 Browser			
Mercury (V7) Browser			
	Surfer Browser	+ Surfer Lite	+ Surfer Appliance
V3 Messaging			
V4 Messaging			
V5 Messaging and MIDAS Messaging			
MIDAS			
V7 Framework		OPWV Device-Services Platform	OPWV Converged Device-Services Platform
		Plug-Ins: SiRF (Location), Flash, PDF, RTSP, Document Viewers, ...	
		Core Solution Applications (CCS, ODP-CM, CRM, ...)	
		Service Add-ons & Widgets	
		Operator Requirements and Design Packs	

Browser Portfolio



Browser Portfolio Segmentation for 2008-2009



2008-2009 Browsers

- Surfer: Introduction
- Mercury: Mainstream
- V6: Low-end

Min Platform Requirements

V6: ARM 7, 39 Mhz, 1MB

V7: ARM 9, 100 Mhz, 2MB

Surfer : ARM 9, 200 Mhz, 4-5MB

Openwave Browser Portfolio

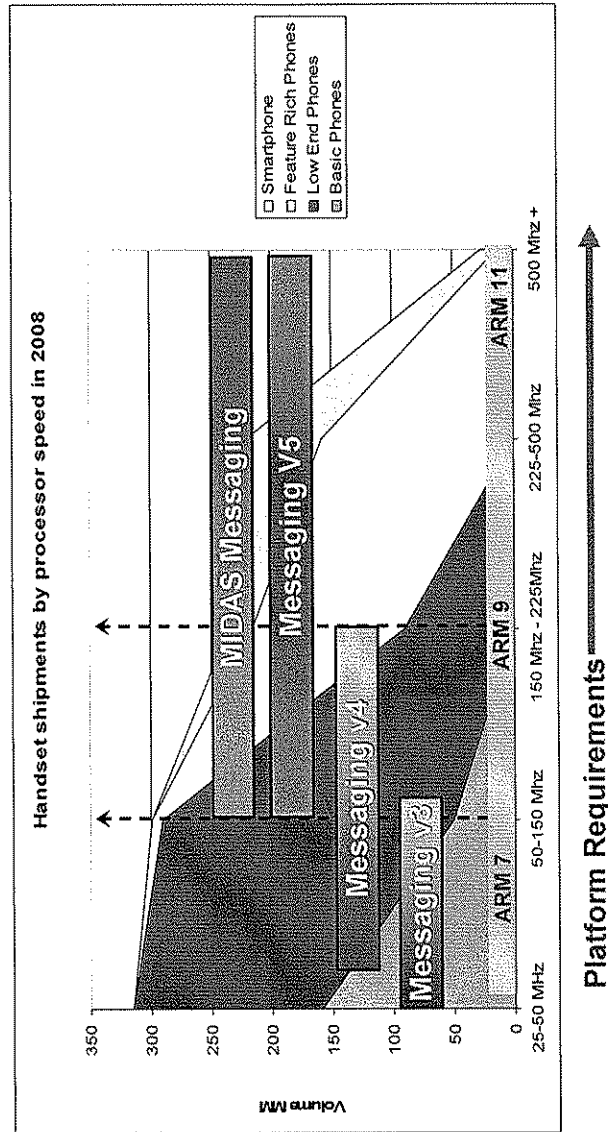


Feature		V6	Mercury (v7)	Surfer
Mobile Specific				Web 2.0 Open Internet Browsing UI & Service Application
- WSP/WTLS, WAP Push		✓*	✓	✓**
- WML, WMLScript, XHTML MP, WCSS, CSS MP				
Open Internet				
- HTTP/TLS, HTML, XHTML, CSS 2.1, DOM 2		-	Basic	✓
Scripting				
- ESMP, ECMAScript & JavaScript		-	✓	✓
Plugins				
- Flash, SVG, RTSP		-	✓	✓
Download & DRM				
- MIDP, OMA Download, OMA DRM		Basic	✓	✓
AJAX & WEB 2.0		-	Basic	✓
Zoom & Pan		-	Basic	✓
RSS		-	v0.91	v2.0
Extensions / Add-Ons		-	-	✓
Tabbed Browsing		-	-	✓
Widgets		-	-	✓
Pen Input / Touch Screen		-	-	✓
Processor		ARM7	ARM9	ARM9
CPU Speed		30MHz	75MHz	150MHz
RAM		1MB	2MB	5MB

Messaging Clients Portfolio



Messaging Portfolio Segmentation for 2008-2009



2008-2009 Messaging

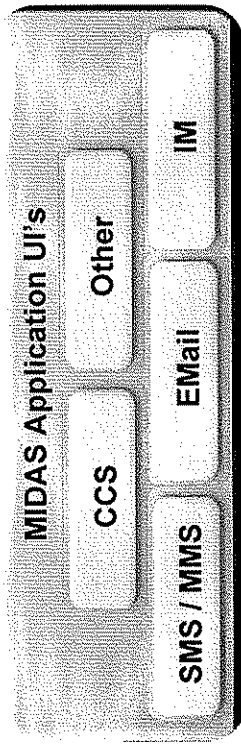
- V5 & MIDAS Messaging
- V4 Mainstream, Native
- V3 Low-end, Native

Client Messaging – Portfolio Overview



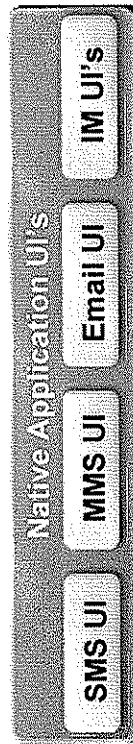
MIDAS Messaging UI Option (Version 5)

- Complete flexibility, programmable in MIDAS
- Reference UI based on highly regarded UI spec
- Easily adapted to operator requirements
- SMS/MMS, Email



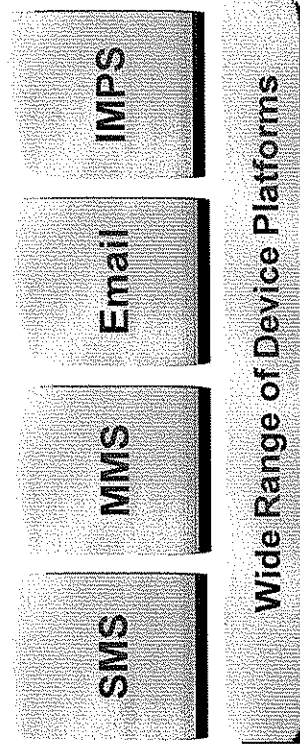
Native UI Option (All Versions)

- API's support native development by Mfr



Messaging Clients

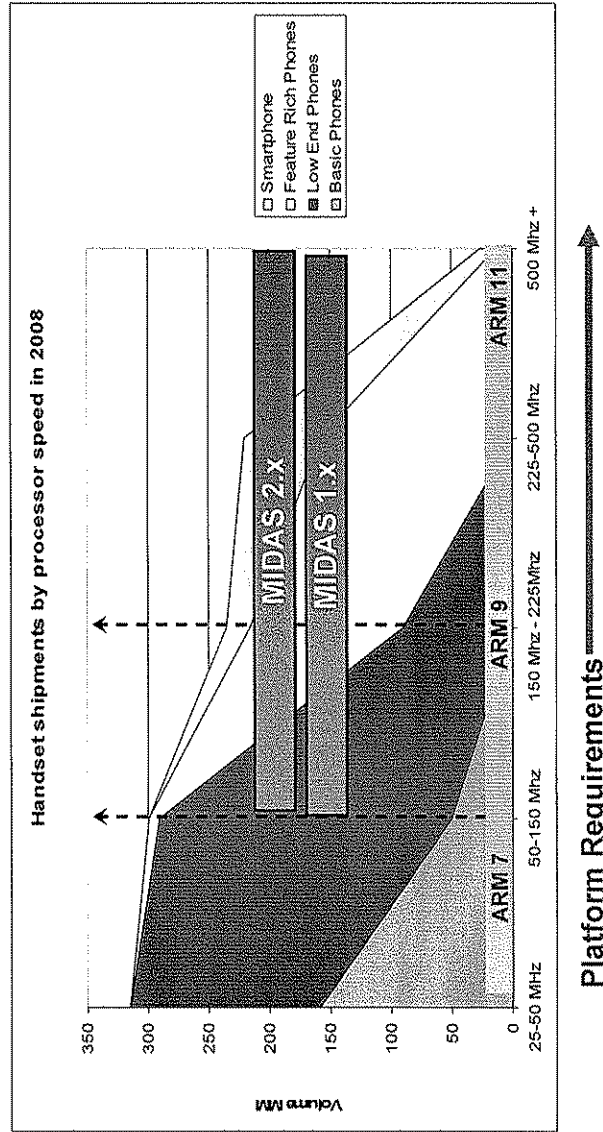
- Proven & Mature
- Widely Deployed
- Interoperable
- OMA Standards Compliant
- Wide range of device platforms and reference ports reduce time/cost of integration



MIDAS Portfolio



MIDAS Portfolio for 2008-2009



2008-2009 MIDAS

- MIDAS 1.x
- MIDAS 2.x

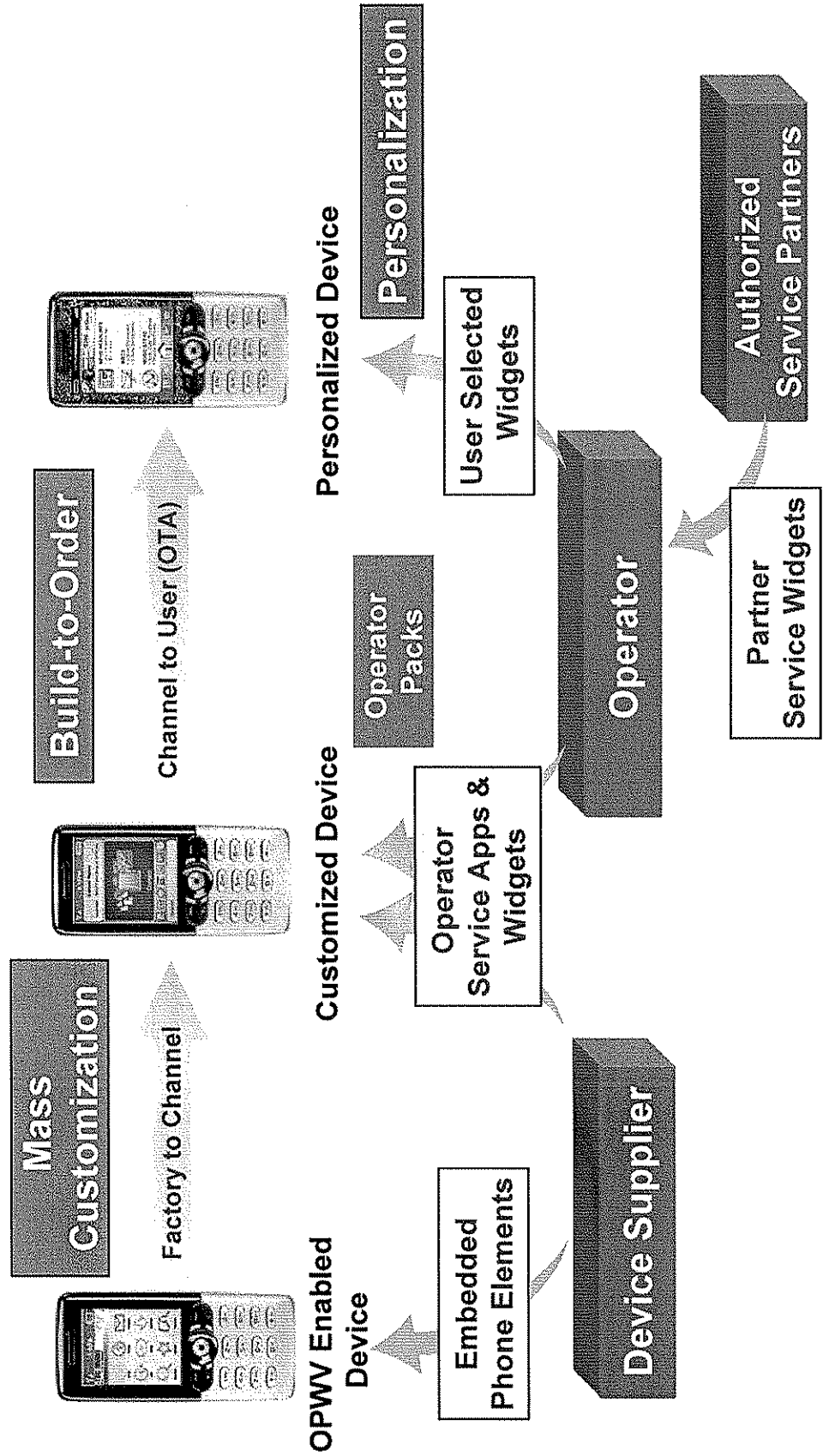
Min Platform Requirements

V7: ARM 9, 100 Mhz, 2MB

External Value Proposition Drive The Device Value Chain



Using OPW Client Products Suite to Create Value Throughout the Supply Chain



Messaging Client Portfolio



Embedded Clients

- SMS (with EMS Option)

- MMS

- Mobile Email

- Instant Messaging

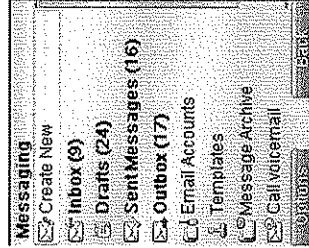
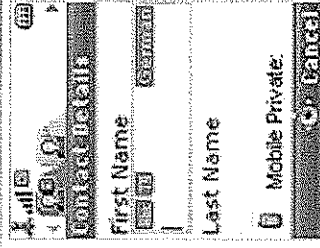
User Interface Options

- Native Device UI

- Mobile AJAX UI (MIDAS)

Openwave's messaging clients:

- **User Experience:** personalized, easy to use
- **Operator Experience:** easy to customize and brand
- **Device Suppliers:** Flexible UI options, modular, easy to integrate
- **Standards based:** OMA, WAP, SMTP, POP, IMAP, Lemonade, ...
- **Proven interoperability** across a variety of systems and networks
- **Industry leading**



Client Pricing Models



	Primary Model	Secondary Model I	Secondary Model II
Description	The customer pays for each Device Units shipped	Annual Fee License with an upper cap (maximum fee)	Multi-Year Site License - terms to be approved via Openwave's Deals Desk
Oracle UOM Acronym	DEV	FLF	SIT
License Trigger	A license is triggered for each Device Unit shipped	Reaching pre-specified annual \$ figure	Calendar dates during contract
Other Definition	N/A	Price depends on size of Account	Price depends on size of Account